Your Home

Mortgage Interest (1098 form) Name of Lender:

Property Tax (Tax Bill)

Mortgage Insurance (1098 form)

Home Energy Credits (receipt)

Your Family

Child Care/Elder Care Provider Name:

EIN/Social Address:

Adoption Credit

Charitable

Cash Donations Name of Charity:

Noncash Donations: Description of what was given

Name and Address of Charity:

Your Car

Sales Tax Credit

Energy Efficient Cars VIN:

Purchase Date: Price: Miles Start: End:

Education

College Name: EIN: Tuition (1098):

College Address:

Student Loan Interest (1098 E form)

Medical including HSA' plans

Perscriptions

All Physicians: Dentist, chiropractor, therapists

Medical facilities: Hospitals, Walk in Clinics

Testing

Therapy

Eye exam, glasses, contacts and solution

Medical equipment: mattresses, oxygen, crutches

Medical Miles	
Ambulance	
Travel for Medical care	
Hotel/lodging while having medical proceedures	
Medical Insurance	
Long Term Disability insurance	

Investments

Consulting Fees	
Safety Deposit Box	

Job Expenses

Teacher expense		
Vehicle Expense	Type of Vehicle	
(Lease or purchase)	Purchase Date/when started using for job	
(New or Used)	Beginning Mileage January 1st	
	Ending Mileage December 31st	
	Miles for Job	
	Misc: Tag, Oil changes, repairs, insurance	
Computer or Cell phone purchase date and cost		
Parking/Taxi/Transportation		
Travel		
Meals/Entertainment		
Business Gifts		
Education expenses		
Professional memberships		
Job seeking		
Union Dues		
Phone/internet services		
Uniforms/upkeep		